

KWAZULU-NATAL

INVESTMENT OPPORTUNITIES 2019 – 2021



**SOUTH AFRICA
 KWAZULU-NATAL**
 29° 0' 0" S, 31° 0' 0" E



www.tikzn.co.za

**40
MILLION
TONS**
OF CARGO
EACH YEAR

SECTORS:

AGRICULTURE/
BUSINESS SERVICES/
MANUFACTURING/
RENEWABLE ENERGY/
MINING AND BENEFICIATION/
TOURISM AND PROPERTY
DEVELOPMENT

**KNOWLEDGE
IS THE POWER²
CONNECT
GLOBALLY**

Trade & Investment KwaZulu-Natal is a South African trade and inward investment promotion agency (IPA), established to promote the province of KwaZulu-Natal as an investment destination and to facilitate trade by assisting local companies to access international markets.

**20
19**

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DISCLAIMER

Unless otherwise specifically stated, the information contained herein is made available to the public by Trade & Investment KwaZulu-Natal and was deemed to be correct at the time of compilation. The intent of the information is to assist an individual seeking to learn about South Africa as an investment opportunity country, and KwaZulu-Natal as an investment destination for his or her business. Trade & Investment KwaZulu-Natal does not assume any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, product or process disclosed in this document. Reference herein to any specific commercial product, process, service, trademark, manufacturer, or otherwise, does not constitute or imply its endorsement, recommendation, or favouring by Trade & Investment KwaZulu-Natal. The views and opinions expressed herein do not necessarily state or reflect those of Trade & Investment KwaZulu-Natal.

Document update: October 2019

MEC'S FOREWORD



**Ms Nomusa
Dube-Ncube, MPL**
**MEC for Economic
Development,
Tourism and
Environmental Affairs
(EDTEA)**

The province of KwaZulu-Natal has a number of characteristics that makes it a compelling investment destination on the African continent. This installment of the KwaZulu-Natal Investment Opportunities Booklet provides investors with an updated broad overview of the investment opportunities across various key sectors in the economy. It also highlights the key features that we believe

make doing business in KwaZulu-Natal an attractive proposition.

Investment in KwaZulu-Natal continues to emerge as a major contributor to South Africa's growing economy and its favourable business environment has made the province a sound investment destination for investors from around the world. Major economic sectors in KwaZulu-Natal include manufacturing (chemical, textiles, pulp and paper products), business services, mining and beneficiation, tourism and property development, as well as agriculture and forestry.

KwaZulu-Natal is a major role-player in the manufacturing, transport and logistics sectors in South Africa. With two

of Africa's busiest ports and world-class road and rail infrastructure, the province enjoys the strategic and competitive advantage of being a global gateway for trade into Southern Africa and to the world. Its strategic location and highly developed industrial sector ensures a competitive edge for both local and foreign investors and unique advantages for local exporters.

The province boasts two Special Economic Zones (SEZs), one being Dube TradePort, close to Durban, and Richards Bay Industrial Development Zone, in Northern KwaZulu-Natal which continue to be flagship instruments for investments within KwaZulu-Natal, attracting a wide range of investments to promote and enhance the competitiveness of the

province's manufacturing sector and to encourage the beneficiation of available resources. These SEZs have provided opportunities to exporters located throughout the province.

This means that businesses do not necessarily have to be adjacent to the province's seaports or airport to benefit. The SEZs have expanded the strategic industrialisation focus to cover diverse regional development needs and context. The KwaZulu-Natal provincial government is committed to the creation of an attractive environment to achieve a better life for all our people. Together, let us make KwaZulu-Natal a winning province.

MESSAGE FROM THE CHIEF EXECUTIVE OFFICER



**Mr Neville Matjie,
Chief Executive
Officer**

**Trade & Investment
KwaZulu-Natal
(TIKZN)**

Trade & Investment KwaZulu-Natal (TIKZN) is a South African trade and inward investment promotion agency, established to specifically promote the province of KwaZulu-Natal as a premier investment destination and to facilitate trade by assisting locally-based business enterprises to access international markets.

TIKZN identifies, develops and packages investment opportunities in KwaZulu-Natal, provides a professional investment promotion services to all clientele, brands and markets KwaZulu-Natal as an investment destination, retains and expands trade and export activities and links opportunities to the developmental needs of the KwaZulu-Natal community.

The booklet contain approximately **R200 billion (\$13.3 billion)** worth of investment opportunities with a potential to create approximately **500 000 decent job opportunities**. The opportunities packaged in the booklet span across all priority sectors of this province inclusive of manufacturing, tourism and property development, renewable energy, health care and agro-processing.

The investment opportunities booklet is one of the tools that has been developed in-line with the strategy of showcasing the province to potential investors. The document has been created as an easy reference in identifying packaged projects throughout the province of KwaZulu-Natal with concise project descriptions, information on locations, current status, ownership, return on investment and important project requirement.

KwaZulu-Natal is South Africa's second largest economy, with TIKZN geared to promote the Province's competitive advantages as a world-class business investment destination and to encourage trade by assisting local companies to identify new markets for the export of their products.

The organisation is dedicated to creating an environment in the province that is conducive to business development and attractive to both local and international investors. We trust that this intent is supported by this concise listing and impacts on our organisation's efforts towards the socio-economic advancement of KwaZulu-Natal and its people.

TIKZN reaffirms its commitment to promote the investment opportunities which exist in this province and we seize every opportunity to market the KwaZulu-Natal province as the investment destination going forward.

24/7

OPEN FOR BUSINESS

KWAZULU-NATAL

YOUR GATEWAY TO AFRICA



2ND LARGEST ECONOMY
IN SOUTH AFRICA



02 SPECIAL ECONOMIC ZONES
DTP AND RBIDZ



10 INTERNATIONAL CONNECTIONS



02 BUSIEST PORTS
IN AFRICA



REASONS TO INVEST IN SOUTH AFRICA



HOT EMERGING MARKET



MOST DIVERSIFIED ECONOMY IN AFRICA



**LARGEST PRESENCE OF MULTINATIONALS
ON THE AFRICA CONTENT**



PROGRESSIVE CONSTITUTION & INDEPENDENT JUDICIARY



FAVOURABLE ACCESS TO GLOBAL MARKETS



ABUNDANT NATURAL RESOURCE



ADVANCED FINANCIAL SERVICE & BANKING SECTOR



WORLD-CLASS INFRASTRUCTURE AND LOGISTICS



YOUNG, EAGER LABOUR FORCE



EXCELLENT QUALITY OF LIFE



REASONS TO INVEST IN KWAZULU-NATAL



LARGE LABOUR FORCE WITH VARIED SKILL LEVEL



EXCELLENT TRANSPORT INFRASTRUCTURE (TWO PORTS, AN INTERNATIONAL AIRPORT, NATIONAL ROAD NETWORK AND RAIL INFRASTRUCTURE)



ACCESS TO MARKETS (ESPECIALLY AFRICAN MARKETS)



A GOOD QUALITY OF LIFE (IDEAL CLIMATE, DIVERSE CULTURE, NATURAL ENDOWMENTS)



LARGE YOUTH POPULATION



LARGE, ENTRENCHED INDUSTRIES WITH STRONG VALUE CHAINS



AVAILABLE LAND AT A COMPETITIVE PRICE



A RESILIENT ECONOMY WITH STRONG GROWTH POTENTIAL



SOUTH AFRICA



KWAZULU-NATAL



KWAZULU-NATAL

INVESTMENT OPPORTUNITIES 2019/2021
AT A GLANCE

**TOTAL
INVESTMENT VALUE
\$13.3 BILLION**

PROJECTED PERMANENT
JOBS OVER 5 YEARS

105 816

PROJECTED TEMPORARY
JOBS OVER 5 YEARS

345 901

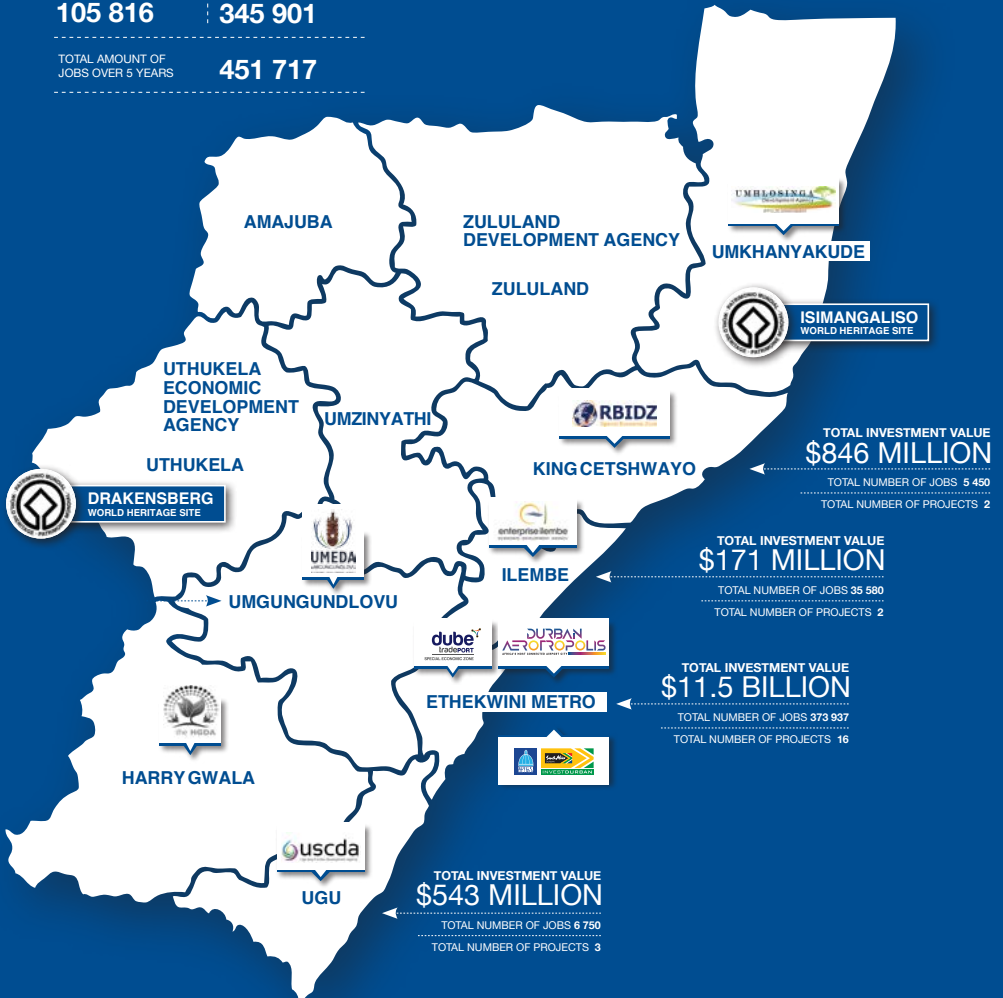
TOTAL AMOUNT OF
JOBS OVER 5 YEARS

451 717

**TOTAL INVESTMENT VALUE
\$219 MILLION**

TOTAL NUMBER OF JOBS 30 000

TOTAL NUMBER OF PROJECTS 1



ECONOMIC OVERVIEW

KWAZULU-NATAL, SOUTH AFRICA

	South Africa	KwaZulu-Natal
Official Name	Republic of South Africa	Province of KwaZulu-Natal
Head of State	President Cyril Ramaphosa	
Provincial Premier		Premier Sihle Zikalala
Capital Cities	Cape Town (Legislative); Pretoria (Administrative); Bloemfontein (Judicial)	Pietermaritzburg
Population	57,7 million	11,4 million
Area	1 220 813km ²	94 361km ²
Total GDP	R3,1 trillion (constant prices)	R500 billion (constant prices)
GDP Growth	0,8% (2018 y/y)	1,8% (y/y)
GDP Per Capita	R81 875	R66 254
Inflation (EOP)	4,5%	4%
Exports Value	R1,246 trillion (2018)	R188.2 billion (2018)
Imports Value	R1,236 trillion (2018)	R165.3 billion (2018)
Lending Rate (2019)	10,25%	10,25%
Unemployment (Q2: 2019)	29%	26,1%
Main Trading Partners	China, USA, Germany, India, & Japan	USA, UK & China

DURBAN
AEROTROPOLIS
WWW.DURBANAEROTROPOLIS.CO.ZA



The Durban Aerotropolis is destined to become a premier business and trade hub in Sub-Saharan Africa, on the doorstep of KwaZulu-Natal's largest city and primary manufacturing centre, Durban. This city is also home to Africa's busiest seaport and the Southern Hemisphere's biggest and best equipped container terminal, and is strategically positioned on the world's shipping lanes.

The provincial government of KwaZulu-Natal drives the planning of the Durban Aerotropolis, in conjunction with local land owners, municipalities and state entities.

Dube TradePort Corporation is involved in the

formulation of the integrated regional spatial planning and development of the Durban Aerotropolis, which will take advantage of Dube TradePort's prime location as the home to the state-of-the-art King Shaka International Airport, the heart of the aerotropolis and a major trade and business centre for Southern Africa.

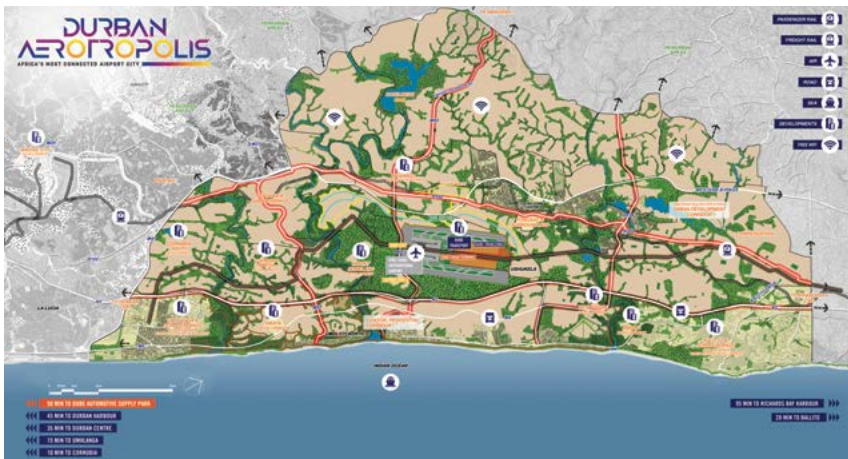
The following components clearly set the aerotropolis apart, affording it a distinct competitive advantage over other South African and African destinations:

- A freight-orientated development with, at its heart, a world-class cargo facility managed by a single handler, Dube TradePort Corporation;

- Purpose-built; and
- One of few developments world-wide which incorporate a 'greenfield' site with additional surrounding land available for carefully planned and controlled expansion. The coastal situation of the aerotropolis makes logistics a cost-effective proposition.

Its development, in conjunction with the airport city component - Dube TradePort - together with burgeoning seaport infrastructure, direct access to numerous

global destinations and linkages to SADC countries, combine to position KwaZulu-Natal as a key business point in South and Southern Africa. Its potential for growth into the future brings together a plethora of like-minded stakeholders whose own objectives align with a shared goal: the creation of an investment climate conducive for the expansion and growth of KwaZulu-Natal's economy through the establishment of new opportunities for the broad business environment as a result of structured and planned development.



TO VIEW THE AUGMENTED REALITY:

1. You need to have a QR code reader on your phone. If you do not have one, please download one from the playstore or iTunes.
2. Open your QR code reader and scan this QR code. You will be directed to a website where you will be given two options: you can choose to download the Augmented Reality Application from the PlayStore or iTunes, or you can choose to use the browser-based Augmented Reality Application.
3. Please select one of these options and proceed to experience our Augmented Reality.

QUICK FACTS:

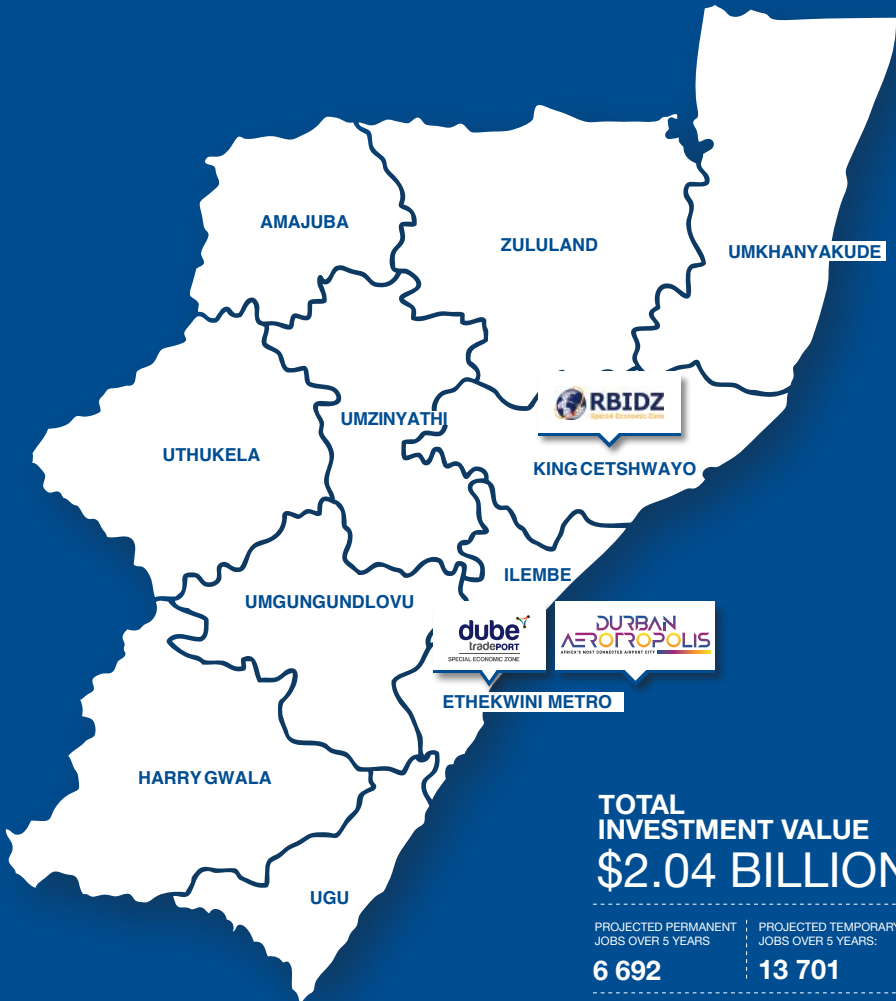
- 32 000 hectares
- 42M square metres of development
- 750 000 permanent jobs
- 1.5M residents
- Approximately R1T potential investment

KWAZULU-NATAL

HOME TO TWO SPECIAL ECONOMIC ZONES

RBIDZ SPECIAL
ECONOMIC ZONE

DUBE TRADEPORT
SPECIAL ECONOMIC ZONE



Strategically located on the east coast of South Africa, linked to two of Africa’s major seaports, major national roads and home to King Shaka International Airport, Dube TradePort is strategically positioned at the intersection of local and global intermodal transport routes.

Dube TradePort is a 50-year, master-planned airfreight and passenger hub, comprising five business zones:

- Dube TradeZone, an industrial precinct for electronics, pharmaceutical and aerospace manufacturing; cargo handling facility;
- Dube AgriZone, an advanced

- agricultural precinct;
- Dube City, a business and hospitality precinct; and
- Dube iConnect, a cutting-edge telecommunications platform and a premier cloud service provider.

Dube TradePort’s vision is to be the leading global manufacturing and air logistics platform in Southern Africa, seamlessly integrated with intermodal road, rail, and port infrastructure. In addition to this global vision, Dube TradePort is a major contributor to job creation and economic growth within KwaZulu-Natal and South Africa.

LOCATION



DESCRIPTION AND BACKGROUND

- One of South Africa’s top 10 investment opportunities
- 50-year master plan developed for over 3 800 hectare site
- It is ideally positioned 30 minutes from Africa’s busiest cargo port, Durban Harbour, and 90 minutes from Richards Bay Harbour
- Greenfield development, purpose-built to facilitate airport-related business
- Home to King Shaka International Airport

- This is the only facility in Africa combining an international airport, dedicated cargo terminal, together with warehousing, office, retail, hotel and agricultural opportunities
- This is the only facility in Africa combining an international airport, dedicated cargo terminal, together with warehousing, office, retail, hotel and agricultural opportunities

Targeted Sectors:

- Medical and pharmaceutical production and distribution
- Electronics manufacturing and assembly
- Aerospace and aviation-linked manufacturing and related services
- Agriculture and agro-processing
- Clothing and textiles and
- Automotive manufacturing and assembly

Supplementary sectors include:

- Freight-forwarding and aviation services
- Warehousing and cold storage
- Logistics and distribution

- General heavy & light manufacturing, and assembly
- High-tech and automotive industries
- General manufacturing
- Renewable industry

TOTAL INVESTMENT VALUE

R17,6 BILLION (\$1,3 BILLION)

FUNDING STATUS

- Government as the owner of the property is responsible for bulk infrastructure installation.
- Serviced land is made available to private sector through lease agreements.

POTENTIAL JOBS

Projected permanent jobs over 5 years:
4 792

Projected temporary jobs over 5 years:
10 401

PROJECT STATUS

- 26 Hectares of land already developed in TradeZone 1
- 78 hectres of serviced developable

land available for potential investors in TradeZone 2 and TradeZone 3

- Customized solutions for investors (e.g. serviced sites and fit-for-purpose buildings)

Development consists of:

- Dube Cargo Terminal: A state-of-the-art cargo facility
- Dube TradeZone 1, 2 and 3: Total of 104 hectares of serviced land within a SEZ
- Dube City: 12 hectares of premium office, retail and hospitality space
- Dube AgriZone: world-class facilities and technical support for propagating, growing, packing and distributing high-

value perishables

- Dube TradePort has initiated a Dynamic Infrastructure Development Model which is implemented through building 18 mini-factories, as a way of creating linkages between small and large operational investors within the TradeZone

PARTNERSHIPS

- National and Provincial Government
- Private sector
- Local Government
- Economic Development Agencies



RESPONSIBLE INSTITUTION AND CONTACT DETAILS

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If there is interest in this project please contact both the Project promoter at the responsible institution and the project manager to ensure that your query is addressed promptly.

LOCATION



DESCRIPTION

DEVELOPMENT CONSISTS OF:

- Phase 1A – 62 ha developed land for low impact general industry adjacent to the Port of Richards Bay
- Phase 1F – 110 ha earmarked for general industrial development located 6 kilometres from the Port of Richards Bay,
- Both sites are fully developed and are Customs Controlled Area (CCA) accredited.

TARGETED SECTOR

- Metals beneficiation (aluminum, titanium and iron ore)
- Agro-processing (pulp, horticulture and meat production)
- Port Optimisation (ship building and

repair, containerisation, oil and gas)

- Renewable and clean energy (solar, fuel cells and biomass)
- ICT (techno parks and innovation hubs)

TOTAL INVESTMENT VALUE

R12,2 BILLION (\$832 MILLION)

FUNDING STATUS

The Entity is wholly owned by provincial government through EDTEA, and therefore the funding for internal infrastructure installation and land development is derived from the dti, and operational funding from EDTEA, paving the way for the lease of the land to prospective investors.

POTENTIAL JOBS

Projected targeted jobs for next 3 years;

Temporary Jobs: 3 300

Permanent Jobs: 1 900

PROJECT STATUS

- 247 hectares serviced land available for potential investors
- There are currently two operational investors
- Three investors are expected to start construction in the financial year 2019/20

- The value of two operational investors is in excess of R340 million
- The two current investors have created over 561 construction jobs and 107 permanent jobs to date

PARTNERSHIPS

- National and Provincial Government
- Private sector
- Local Government
- Economic Development Agencies



RESPONSIBLE INSTITUTION AND CONTACT DETAILS

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KWAZULU-NATAL INVESTMENT OPPORTUNITIES

TOTAL AMOUNT
INVESTMENT VALUE

\$13.3

BILLION

NUMBER OF JOBS
APPROXIMATELY

500.000

JOBS

SECTORS

- * MANUFACTURING
- * ICT
- * PHARMACEUTICAL
- * AGRO PROCESSING
- * LOGISTICS
- * PROPERTY DEVELOPMENT
- * TOURISM
- * AVIATION

GEOGRAPHICAL
AREAS

- * UMKHANYAKUDE
- * KING CETSHWAYO
- * ILEMBE
- * ETHEKWINI METRO
- * UGU

03

AUTOMOTIVE SUPPLIER PARK

WWW.DUBETRADEPORT.CO.ZA

LOCATION



ECONOMIC SECTOR

Manufacturing (Automotive)

DESCRIPTION AND BACKGROUND

This industrial park will host Original Equipment Manufacturers (OEM), and component suppliers. The total size of the site is 1013 hectares, with 400 hectares dedicated to automotive (Phase 1). The site is located 16km Toyota, 38 km from Durban Harbour and 69km from King Shaka International Airport.

It is aimed at centralising production, assembly, sequencing and warehousing facilities that are within close proximity to the Original Equipment Manufacturers

(OEM's), such as Toyota and any new entrants. Through the KZN ASP, companies will benefit from economies of scale (land development, construction, shared services concept and logistics hub and infrastructure).

TOTAL INVESTMENT VALUE

R11.5 BILLION (\$79 MILLION)

JOBS CREATION

Temporary Jobs: 14 000

Permanent Jobs: 6900

PROJECT STATUS

- Pre-implementation
- 1000 ha land secured

- Pre-feasibility studies finalised
- Environmental impact studies concluded
- Bulk infrastructure layout completed
- Project seeking private investors in the automotive sector

FINANCED BY

- KwaZulu-Natal Provincial government
- Private Developer
- eThekweni Metro

PARTNERSHIPS

- EDTEA
- Dube TradePort Special Economic Zone
- Toyota South Africa
- Illovo Sugar (Pty) Ltd
- eThekweni Metro
- Local Communities
- Toyota Tsusho Africa (TTAF)
- Other government departments and companies



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If there is interest in this project please contact both the Project promoter at the responsible institution and the project manager to ensure that your query is addressed promptly

04

AVOCA NODAL DEVELOPMENT

INVEST.DURBAN

LOCATION



ECONOMIC SECTOR

Industrial (Logistics and warehousing)

DESCRIPTION AND BACKGROUND

The three sites comprising the Avoca Nodal Node were owned by Corobrick and used to mine clay for brickmaking. These are now being sold for redevelopment purposes.

The Avoca Nodal Development consists of three precincts ideally located along the N2 corridor.

The precincts consists of the Brickworks and Northfields industrial developments and the Caneridge residential development.

TOTAL INVESTMENT VALUE

R10 BILLION (\$683 MILLION)

JOBS CREATION

Temporary Jobs: 25 000
Permanent Jobs : 10 000

PROJECT STATUS

- Project seeking more private investors to invest in second and third precinct.

FINANCED BY

- Private Developer
- eThekweni Metro

PARTNERSHIPS

- eThekweni Metro
- Private Developers



**RESPONSIBLE INSTITUTION AND CONTACT
DETAILS**

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05

BRIGHT IDEAS
PROJECTS 1747
WWW.RBIDZ.CO.ZA

LOCATION



ECONOMIC SECTOR

Manufacturing

DESCRIPTION AND BACKGROUND

The project involves the processing of Engineered Quartz Stone Slabs.

The project's unique selling points include:

- New technology
- Import substitution
- Availability of local and foreign markets
- Raw material (Quartz) being readily availability within SADC e.g. Mozambique and Zimbabwe

TOTAL INVESTMENT VALUE

R150 MILLION (\$10.2 MILLION)

JOBS CREATION

Temporary Jobs: 150

Permanent jobs: 100

PROJECT STATUS

- Projects Feasibility study is currently in progress.
- Business Plan readily available
- Market assessment conducted

FINANCED BY

- Blended finance from government and private sector, both domestic and international

PARTNERSHIPS

- Seeking equity partner/s with funding
- Richards Bay Special Economic Zone
- Umhlatuze Municipality



**RESPONSIBLE INSTITUTION AND
CONTACT DETAILS**

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If there is interest in this project please contact both the Project promoter at the responsible institution and the project manager to ensure that your query is addressed promptly

LOCATION



ECONOMIC SECTOR

Transportation, logistics and supply chain and infrastructure.

DESCRIPTION AND BACKGROUND

The project aims to develop a Strategic Dry Port in Cato Ridge as a Back of Port facility that seeks to decongest the Durban port and CBD thereby creating additional capacity for the port. The facility will be an integrated logistic hub with associated value-added services. This includes the development of the following four (4) catalytic core projects:

A. TRUCK STOP AND STAGING

- Mega Truck Stop and Staging with

various amenities, such as overnight facility, 700 to 1,000 truck parking bays, fuel station, convenience stores, driver's wellness centre, pharmacy truck and tyre repair facilities. This will allow for the co-ordination of traffic and an eradication of congestion.

B. INLAND PORT / INTERMODAL TERMINAL

- Short-term: Upgrade of the current Cato Ridge Transnet Interim Terminal (CATCON) and extend its through put to 30 000 TEUs p.a.
- Medium-term: Development of a 20 Hectare site for an Interim Intermodal Terminal, Truck Staging and Container

Freight Station with Warehousing to have a throughput capacity of approx 110 000 TEUs p.a.

- Long-term: At full development with envisaged maximum container annual throughput capacity of approx 1 000 000 TEUs.

C.LOGISTICS AND INDUSTRIAL PARKS

- Warehouse facility for added container services such as stuffing and de-stuffing. The Industrial Park will house various manufacturing facilities.

D.TANKS FARM AND PIPELINE

- Develop a Petroleum Product Storage with an estimated annual throughput capacity of 3,168,000 million litres.

TOTAL INVESTMENT VALUE

R20 BILLION (\$1,4 BILLION)

JOBS CREATION

- Temporary Jobs: 5000
- Permanent Jobs: 6000

PROJECT STATUS

- The project is currently at Prefeasibility stage; however, the Interim Intermodal Feasibility phase's financial model and business plan are 95% complete with construction scheduled for this phase of the project to start in 2020.
- Tank Farm Prefeasibility Study -

Completed

- Cato Ridge Inland Port/Intermodal Terminal and Truck Staging (CRIT) - feasibility underway
- Logistics Park and Industrial – In progress
- The project master plan (inclusive of proposed road network) has been completed

FINANCED BY

- Project is still at Prefeasibility stage which is partly financed by the IDC.
- The project developers are still sourcing Project Funding for the Tank Farm studies
- Project seeking equity partners with funding.

PARTNERSHIPS

- Transnet
- Industrial Development Corporation
- AmaXimba Development Trust (Pty) Ltd
- Provincial Government
- eThekweni Metro



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If there is interest in this project please contact both the Project promoter at the responsible institution and the project manager to ensure that your query is addressed promptly

07

CORNUBIA MIXED-USE DEVELOPMENT INVEST.DURBAN

LOCATION



ECONOMIC SECTOR

Property development (Industrial, Residential, Retail and Commercial)

DESCRIPTION AND BACKGROUND

- Cornubia is a strategically located development in the northern corridor of Durban, approximately 17 kilometres from the CBD and 7 kilometres south of King Shaka International Airport along the N2 highway.
- The project is jointly spearheaded through a partnership between eThekweni Municipality and Tongaat Hulett Developments. The aim is to develop a 'mixed use urban settlement' comprising a range of complementary uses.
- Already under development with

significant investment, this forward-thinking, all-inclusive urban node is a place where business, lifestyle and retail activities thrive.

- Cornubia is a 1300 ha mixed-use mixed-income development, incorporating industrial, commercial, residential and open space uses.
- It includes the provision of social facilities to service the residential neighbourhoods.

TOTAL INVESTMENT VALUE

R25 BILLION (\$1,7 BILLION)

JOBS CREATION

Temporary Jobs: 15 000

Permanent Jobs: 20 000

PROJECT STATUS

- Phase 1: Housing complete except for social facilities currently under construction
- Phase 2: Some commercial and retail developments have been completed.
- Housing for Phase 2 currently in planning phase
- National and Provincial Departments of Human Settlements to make firm commitment towards provision of housing subsidies
- Provincial Department of Education to align the development of schools with the housing roll-out

FINANCED BY

- Private Developer
- Tongaat Hulett Development
- eThekweni Metro

PARTNERSHIPS

- Department of National Human Settlements
- KwaZulu-Natal Department of Human Settlements
- Ethekewini Metro
- Tongaat Hulett Development
- KwaZulu-Natal Department of Education



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LOCATION**ECONOMIC SECTOR**

Manufacturing/Pharmaceutical

DESCRIPTION AND BACKGROUND

- DOT•NENN Holding Company Pty Ltd Trading as 485C.
- 100% black owned printing company specialising in pharmaceutical packaging to operate from Dube TradePort Special Economic Zone.

The project entails manufacturing of printed pharmaceutical packaging – cartons, package inserts/leaflets and labels.

TOTAL INVESTMENT VALUE

R110 MILLION (\$7,6MILLION)

JOBS CREATION

Temporary Jobs: 350

Permanent jobs: 300

PROJECT STATUS

Feasibility study and business plan completed.

FINANCED BY

- The project is partly financed
- Project seeking equity partners with funding

PARTNERSHIPS

- Private Investors
- Industrial Development Corporation
- Department of Trade Industry and Economic Development
- Dube TradePort



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09

DURBAN POINT WATERFRONT DEVELOPMENT

INVEST.DURBAN

LOCATION



ECONOMIC SECTOR

Property development (Residential, office space and retail)

COMPANY NAME AND BACKGROUND

- The Durban Point Waterfront Development is a joint venture with a Malaysian company and the Durban Point Development Company.
- The R35 billion investment located on the South Point of the central beachfront is set to include a number of mixed use developments projects, including upmarket residential and commercial developments, retail mall, a hotel and leisure facilities.

- The project will be undertaken in three phases over the next five to ten years.
- The project forms part of the city's initiative to redevelop and regenerate the inner-city. The first phase commenced in 2017 and relates mostly to the provision of bulk infrastructure. The balance of the project will cover a 10-15-year horizon at between R30-R35 billion of public/private sector investment.
- When completed, the development will create 6,750 permanent jobs and provide 11,000 construction jobs with an annual rates contribution of R200 million to the municipality.

INVESTMENT VALUE (ZAR)

R35 BILLION (\$2,4 BILLION)

JOB CREATION

- Temporary Jobs: 11 000
- Permanent jobs: 6 750

FINANCED BY

- Private Developer
- eThekweni Metro

PROJECT STATUS

Implementation

- Work package 1 Watermains upgrade has commenced with construction
- Work package 2 Watermains upgrade has commenced with construction
- Work package 3 Promenade extension is 95% complete and is expected to be open to the public by end of 2019

PARTNERSHIPS

- Public Private Partnership – between eThekweni Municipality & UEM Sunrise

under development company called Durban Point Development Company (DPDC), Malaysian Investor

- Public Works – Implementable plans with timelines to address Dilapidated Buildings
- AMAFA – Support the city in the eradication of very old buildings that are classified as Dilapidated Buildings
- Transnet – Implementable plans with committed financial resources and timelines for the redevelopment of the Harbour and Cruise Terminal
- Increased Joint Operations with SAPS for crime prevention and management (crime hotspots, drugs and weapons, etc)
- Department of Higher Education and Tertiary institutions to work with the city in the development of integrated plan for safe and appropriate student accommodation facilities that meet required quality standards



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10

EDUCATION GROWING ONLINE — EGO WWW.TIKZN.CO.ZA

LOCATION



ETHEKWINI METRO

PROJECT SECTOR

Information, Communication and Technology

DESCRIPTION AND BACKGROUND

Education Growing Online (Pty) Ltd is a company registered in 2015 for the sole purpose of engaging in projects in the Information, Communication and Technology (ICT) field across various sectors. The project is an IT Based Solution and Online Application Platform in the Education Sector. The company is 100% African Black owned, wherein shareholders come from different economic sectors resulting in a strong diverse set of skills and capacity to deliver on projects.

TOTAL INVESTMENT VALUE

R500 MILLION (\$35 MILLION)

JOBS CREATION

Permanent jobs: 40

Indirect jobs:

- EGO Health - 100 jobs
- EGO Driver Partner - 750 drivers
- EGO Pictures - 50 jobs
- EGO Kiosk — 24 in KZN only
- EGO Tutor — 480 jobs

PROJECT STATUS

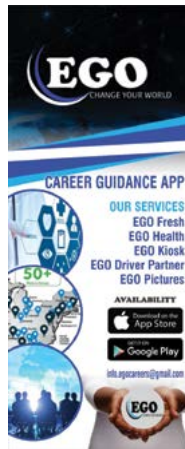
- Potential market explored through government and private sector
- Project pre-feasibility study completed
- Business plan concluded

FINANCED BY

- Business Grants; Debt Finance; and project seeking equity partners

PARTNERSHIPS

- Trade & Investment KwaZulu-Natal
- Department of Basic Education KwaZulu-Natal including District Municipalities Harry Gwala and Ugu.



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LOCATION



PROJECT SECTOR

- Property Development

PROJECT DESCRIPTION AND
BACKGROUND

Rowles Property Group, Watercrest Mall

- Founded in 1997 and headed by CEO David Rowles, the Rowles Group has focused on real estate development in the Outer West region of eThekweni Municipality. It has been involved in retail, residential and industrial investment projects; and
- The Outer West region of KwaZulu-

Natal has experienced strong growth over the last 20 years and the Rowles Group have been at the forefront of real estate development in the region.

- Eldorado Estate will comprise of 750 residential opportunities
- The Estate will be a residential mixed-land use offering freehold, sectional-title and retirement accommodation opportunities
- The 16 hectare site overlooks the Durban Metropolitan Open Space conservation node and fronts onto the Nkutu river

LOCATION**ECONOMIC SECTOR**

Agro-processing

DESCRIPTION AND BACKGROUND
ETHALA BIOFUELS

- eThala BioFuels is a South African BEE Level 1, 100% Black-owned and Black female-led company, with locals having a reserved stake through their land contribution. The project entails biorefinery of sweet sorghum (iMfe) syrup to biodegradable, renewable biomaterials (Bagasse; Bioethanol; Farnasene; Biogas) that can be processed to bioelectricity, heat and power, biofuels, bio-base oils, renewable jet fuel, renewable diesel, with CO₂ and biofertiliser as sellable by-products.

- 35 000 ha of land has been secured from the communities for plantation of raw material;
- Whilst the bioethanol policy is in discussion, the project promoter has prioritised production of biodegradable lubricants from sweet sorghum. This initiative is supported by a technological partner from USA, Novvi. The project promoter has approached IDC and African Development Bank for funding; and
- The energy that will be generated from biomass (waste from iMfe) will generate 30 MW of electricity which can supply 30 000 households. Job opportunities will largely benefit black communities from the plantation phase through to processing phase.

TOTAL INVESTMENT VALUE

R5 BILLION (\$342 MILLION) at full completion

FINANCED BY

- Project seeking private investors

JOBS CREATION

- Temporary Jobs: 5 000
- Permanent jobs: 200

PARTNERSHIPS

- National and provincial government
- Private sector
- Local government
- Economic development agencies
- African Development Bank

PROJECT STATUS

- Project pre-feasibility, business plan and project costings completed
- Feasibility and preliminary designs are in progress



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LOCATION**ECONOMIC SECTOR**

Tourism

DESCRIPTION AND BACKGROUND

The Amatata mountain falls within the Inanda Tourism Route, a route that includes the Gandhi Settlement and AmaNtungwa, along the Umngeni River and across the Inanda Dam.

- It is part of the great Valley of a Thousand Hills, situated on the northern part of the Umngeni River. Several local authorities, namely the AmaQadi, AmaPhephetha and AmaNtungwa, along the Umngeni river and across the Inanda Dam, surround the Mountain. The mountain is a natural fauna and rare grass paradise. It is the only known area, where the South African

National flower (the Protea) grows within the eThekweni Municipality. It is the only place within the city where one can have 180 degrees' view from Ballito (North) to the Bluff (South) and where you are able to see as far as the Izintaba Zokhahlamba (Drakensberg Mountain) on a clear day. The typology in the mountain allows it to be the background for Adventure Sports enthusiasts. At present, the mountain is utilised by various sporting codes such as 4x4 enthusiasts, mountain bikers, mountain climbers, trail runners kiting, parachuting and skydivers. It is proposed that the mountain be developed as a tourist attraction and be protected as an environmental sensitive area in line with relevant environmental

policies. This can be achieved by developing facilities that will attract tourists to the area and it would bring benefits to the local population in line with the policy of developing rural and township tourism.

TOTAL INVESTMENT VALUE

R53 MILLION (\$3,7 MILLION)

JOBS CREATION

- Temporary Jobs: 500
- Permanent jobs: 200

PROJECT STATUS

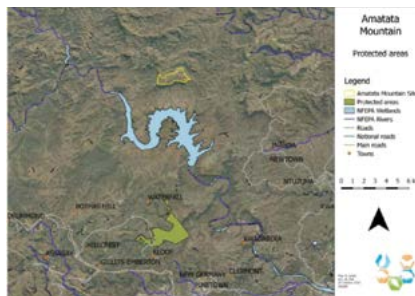
- Pre-feasibility study has been completed.
- Project business plan available

FINANCED BY

- Seeking for private investors and equity funding

PARTNERSHIPS

- Partnerships between project promoters, INK Community Tourism Organisation and the local community led by tribal council has been established



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14

INYANINGA / MIXED-USE DEVELOPMENT

INVEST.DURBAN

LOCATION



ECONOMIC SECTOR

Property development (industrial, residential and commercial)

DESCRIPTION AND BACKGROUND

Tongaat Hulett's Developments owned land currently under agriculture to be redeveloped for industrial, residential and commercial. Inyaninga is a proposed major multi-modal logistics hub.

The total land area is 1,023 ha for which is a planned total commercial/logistics bulk of approximately 1,617 million square meters, plus some 8,755 residential opportunities.

TOTAL INVESTMENT VALUE

R40 BILLION (\$2,8 BILLION)

JOBS CREATION

- Temporary Jobs: 200 000
- Permanent Jobs: 20 000

PROJECT STATUS

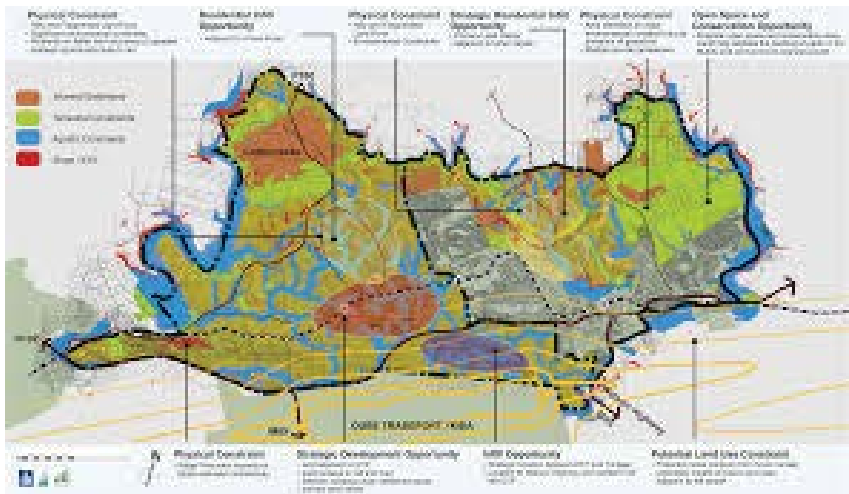
- Project has received several necessary authorisations including: Act 70/70 release from agriculture,
- Environmental Authorisation
- SPLUMA applications still to be submitted

FINANCED BY

- Private Developer
- eThekweni Metro
- Project seeks private equity funders

PARTNERSHIPS

- eThekweni Metro
- Tongaat Hulett Development
- Private Sector



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LOCATION



ECONOMIC SECTOR

Property Development (Transit-Oriented Development (TODs); Mixed Used Development that consist of retail, office and residential)

DESCRIPTION AND BACKGROUND

The project entails Transit-Accessible Precinct (TAP) that confined to a $\pm 500\text{m}$ radius from a higher order public transport station. This includes a rail or Bus Rapid Transit station, railway and public transport interchange.

This project promotes economic development through densification of key city corridors

by being actively involved in the implementation of development projects in order to contribute towards the realisation of Plan 2 of the IDP, i.e. developing a prosperous, diverse economy and employment creation. With the adoption of the Densification Strategy in 2012, the Municipality committed itself to lead a process aimed at the densification of key city corridors by being actively involved in the implementation of development projects. This proactive undertaking is expected to improve the city's spatial integration and contribute towards realisation of the city's economic development goals of economic growth

and job creation.

The Southern Public Transport Corridor (SPTC) is one of key transit oriented corridors identified to:

- Promote residential densification
- Support the Integrated Rapid Public Transport Network
- Promote access to affordable housing and
- Maximise fiscal benefit for the Municipality.

Ownership : eThekweni Municipality

Extent : ± 2.8903ha

Zoning : Special Use Zone: IRPTN Mixed Use Residential 1

TOTAL INVESTMENT VALUE

R1 BILLION (\$68 MILLION)

JOBS CREATION

- Temporary Jobs: Jobs to be determined on completion of a detailed feasibility

study

- Permanent Jobs: Jobs to be determined on completion of a detailed feasibility study

PROJECT STATUS

- Pre-feasibility, Feasibility, completed by the World Bank
- Pre-implementation stage; about to start the SCM process by issuing the Request for Proposal.

FINANCED BY

- Public Private Partnership (PPP) initiative through issuing a Request for Proposal (RFP).

PARTNERSHIPS

- Public Private Partnership (PPP) model applied to the project.



The Drakensburg Amphitheatre, one of the most breathtaking cliff faces on earth, found at the uKhahlamba - Drakensburg World Heritage Site in KwaZulu-Natal.

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16

MARGATE AIRPORT DEVELOPMENT

WWW.USCDA.ORG.ZA

LOCATION



ECONOMIC SECTOR

Aviation

DESCRIPTION AND BACKGROUND

Infrastructure upgrade including terminal building, parking areas, runway, commercial precinct and external connecting roads.

TOTAL INVESTMENT VALUE

R2,8 BILLION (\$191 MILLION)

JOBS CREATION

Temporary jobs: 800 jobs

Permanent jobs: 300 jobs

FINANCED BY

- Government (mainly bulk infrastructure)
- Project seeking private investors for top structures

PROJECT STATUS

- Feasibility studies have been completed
- Project business plan available
- Suitable land identified

PARTNERSHIPS

- Ray Nkonyeni Municipality
- Department of Economic Development Tourism and Environmental Affairs
- Private Sector



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LOCATION

ETHEKWINI METRO

ECONOMIC SECTOR

Property Development (Commercial (Retail) Sector)

DESCRIPTION AND BACKGROUND

The Development of Dumisani Makhaye Node has been identified as a Catalytic project as it has the potential to significantly change the local economy of Westrich and have an impact on the broader economy of the eThekweni Municipal Area. The development is strategically located on the city's IRPTN C3 Corridor that creates a north-west connection of the city by connecting Bridge City to the Pinetown CBD.

The eThekweni Municipality sold Erf 2342

for commercial development to Siveni Investment (Pty). Siveni Investments has proposed a Shopping Centre development with a floor area (bulk) of 21 000 square metres. The total cost of the development is estimated at R482 Million. This is a major catalytic investment for the city and will have a positive impact on the development of C3 Corridor.

The developer, Siveni Investment (Pty), has agreed to grant the eThekweni Municipality a permanent servitude over a portion of the Erf 2342. This servitude will comprise the basement level within the shopping centre, as well as a mezzanine floor. The servitude will help the Municipality bring services to the broader community of

Newlands East, Newland West; Lindelani and KwaMashu. As part of the development of C3 Corridor, eThekwini Transport Authority has proposed the development of a Go! Durban Feeder facility, as well as a number of supporting infrastructure to service the overall corridor. The supporting infrastructure includes a safety & security facility. A proposed Library, Sizakala Centre and Trading Kiosks have also been identified to support traders and help local communities participate in formal trading opportunities.

Projects Deliverables:

- Shopping Centre with a floor area (bulk) of 21 000 square metres
- Go! Durban feeder facility
- Go! Durban safety and security centre
- Sizakala Centre
- Municipal services centre (Library and/ or Clinic) and
- Newlands Express Way

TOTAL INVESTMENT VALUE

R895 MILLION (\$61 MILLION)

JOBS CREATION

- Temporary Jobs: 300 jobs
- Permanent Jobs: 100 jobs

FINANCED BY

- Government (mainly bulk infrastructure) and private sector (mainly top structures)
- The project seeks private investors with funding

PROJECT STATUS

- The appointed contractor has commenced works on the Earthworks and Piling
- Site establishment has commenced

PARTNERSHIPS

- eThekini Metro
- Private Sector



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LOCATION



ECONOMIC SECTOR

Innovation and technology sector

DESCRIPTION AND BACKGROUND

The development entails establishment of Port Shepstone Technology Hub and Film Studio. The infrastructure requirements to support includes:

- Bulk Internal infrastructure – roads, electricity, sewer and parking facilities
- One Stop Shop-Government Services Block

TOTAL INVESTMENT VALUE

R136 MILLION (\$10 MILLION)

JOBS CREATION

- Temporary Jobs: 300 jobs
- Permanent Jobs: 150 jobs

PROJECT STATUS

- Pre-feasibility study has been completed.
- Project business concluded
- Suitable land identified

FINANCED BY

- Government will provide bulk infrastructure and private investors are sought for the establishment of innovation hub and film studio

PARTNERSHIPS

- Provincial Government
- Ugu South Coast Development Agency
- Local Municipality



**RESPONSIBLE INSTITUTION AND
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LOCATION



ECONOMIC SECTOR

Property Development

DESCRIPTION AND BACKGROUND

ROWLES PROPERTY GROUP, THE WOODS ESTATE

- Founded in 1997 and headed by CEO David Rowles, the Rowles Group has focused on real estate development in the outer west region of the eThekweni Municipality and has been involved in retail, residential and industrial investment projects; and
- The Outer West region of KwaZulu-Natal has experienced strong growth over the last 20 years and due to this, the Rowles Group have been at the forefront of real estate development in the region.

TOTAL INVESTMENT VALUE

R300 MILLION (\$21 MILLION)

JOBS CREATION

- Temporary Jobs: 600 jobs
- Permanent Jobs: 350 jobs

PROJECT STATUS

- Zoning has been approved and the process is complete
- The site development plan and building plan approval process are underway and
- Bulk infrastructure development has commenced in Phase 1 of the project

FINANCED BY

- Seeking Equity Partners

PARTNERSHIPS

- No joint venture partnerships have been signed on this project and
- In terms of project development, the group is working with eThekweni Metro



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JOBS CREATION

- Temporary Jobs: 25 000 jobs
- Permanent Jobs: 10 000 jobs

PROJECT STATUS

- An environmental authorisation for the whole development (Phases 1-4) has been approved. The whole site has been released from the provisions of The Subdivision of Agricultural land Act No.70 of 1970
- Licence for the private hospital has been approved by the KwaZulu-Natal Department of Health
- Project Owner/Developer has land sale agreement with current land owner
- Environmental Impact Assessment and final feasibility, design and engineering has been completed and
- Letter of Intent signed with the medical Group to operate the Private Hospital and health divisions and
- Letter of Intent signed with the hotel and Hospitality Group to operate all hospitality divisions

FINANCED BY

- The project has been financed by project initiators to enable it to be “spade ready”. In principle, commitment is in place from Development Fund Institutes for 50% of the first phase value and
- Thukela Lifestyle Resort is currently available to enter into negotiations with both the private and the public sector. This main area of focus would be the financing of the project and Thukela is available to consider equity as a channel to raise appropriate funding; this is in line with the 1st phase of finance being R1.4 billion

PARTNERSHIPS

- No joint venture partnerships have been signed on this project and
- In terms of project development, the group is working with eThekweni Metro and provincial government.



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LOCATION



ECONOMIC SECTOR

Agriculture and Agri-processing

DESCRIPTION AND BACKGROUND

MAC SA (Pty) Ltd established to provide professional technical and financial support to the Tembe, Mabaso and Mbila Traditional Authorities, through their plantation operating entity TMM (Pty) Ltd.

The project entails the transformation of 30 000 hectares of plantations and adjacent land from blue-gum plantations to a macadamia sectoral hub over the next ten years. This will be done with, and for the Tembe, Mabila and Mabaso communities as represented by their development trusts and operating entity, TMM Forestry.

The programme is community owned with a focus on labour intensive production methods, entrepreneurial development and environmental regeneration.

As first phase, 3 000 hectares have been allocated which is being developed in phases. The first phase is the establishment phase and consist of Phase 1A which contains three nurseries, a training facility and 1 000 hectares of macadamia (200 000 trees) being planted during 2019 to 2021. The second element of phase one represents a further 2 000 hectares rolled out from 2021 to 2022 (Phase 1B). Further phases in sections of up to 3 000 hectares per subsequent phase are being planned both inside the plantation area and also

adjacent to it and includes a dedicated project for woman ownership.

By year five, an entrepreneurial development centre as part of the district and local municipal local economic development programmes and a processing facility are being planned.

TOTAL INVESTMENT VALUE

R3,2 BILLION (\$219 MILLION)

JOBS CREATION

- Temporary Jobs: 20 000 jobs
- Permanent Jobs: 10 000 jobs

PROJECT STATUS

- A detailed business plan has been developed for the phased implementation of this project to establish macadamia orchards on at least 30 000 ha in the Tembe, Mabaso and Mbila Traditional Authority areas. The project is planned and implemented as a formal partnership between MAC SA (Pty) Ltd and TMM (Pty) Ltd. On the basis of this business plan the former National Department of Agriculture Forestry and Fisheries (DAFF) has released the first 3 000 Ha for conversion from timber plantation to macadamia orchards.
- The Provincial Department of Agriculture and Rural Development (DARD) has also

assessed the project and has confirmed feasibility based on the business plan as submitted. DARD has already awarded a grant of R 20 million to the project to commence with implementation on the first 300 Ha of the released land. This grant, as well as funds raised by the partnership itself, has facilitated the purchase of the first 70 000 macadamia trees which are already onsite in three holding nurseries established for this purpose. Earth moving equipment, infrastructure for the required irrigation and fencing has also been acquired and is being installed and erected on the first 300 Ha. The business plan and financial model has been presented to numerous potential funders, including the Land Bank

FINANCED BY

- Blended finance from government and private sector
- both domestic and international investors are sought for the programme

PARTNERSHIPS

- MAC SA with TMM, via Tembe, Mabaso and Mbila Traditional Councils
- Umhlabuyalingana Municipality
- Provincial and National Government Departments



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LOCATION**ECONOMIC SECTOR**

Logistics (Transport Hub)

DESCRIPTION AND BACKGROUND

The project comprises the Berea Station mall, concourse upgrade, trading stalls, the flyover, a multi-purpose taxi holding facility, improved pedestrian walkways, pedestrianisation of Julius Nyerere formerly Warwick Avenue, public square, modernisation of the Early Morning Market and the English Market. Other departments like Human Settlement have identified Warwick area as a precinct to increase social housing and student accommodation to maximise the close proximity to public transport.

Warwick Precinct accommodates vast number of commuters and the area has therefore developed, inter-alia, into a major economic node, both in terms of informal and formal economic activities. It is the city's major transport hub where all the forms of transport (i.e. rail, buses, taxi) meet and according to a traffic study done in 2007, it recorded 350 000 commuters per hour.

TOTAL INVESTMENT VALUE

R2,5 BILLION (\$171 MILLION)

JOBS CREATION

- Temporary Jobs: 4000
- Permanent Jobs: 1800

PROJECT STATUS

- Pre-implementation – Design for the taxi holding facility is underway. Traffic Impact Assessment is being undertaken by SMEC to guide IRPTN routes in the Warwick Precincts.

FINANCED BY

- eThekweni Metro

PARTNERSHIPS

- Ethekwini Municipality, PRASA, Berea Station Mall (Pty) Ltd
- PRASA – Implementable plans with committed financial resources and timelines for the redevelopment of Berea station
- Signing of the MOA between the city, Berea Station Mall Pty Ltd and PRASA

- PRASA – Revised master plan for Berea station to address needs of informal traders and also allow for construction of a mall on the roof of the station
- Increased Joint Operations with SAPS for crime prevention and management (crime hotspots, drugs and weapons, etc), including areas around M4 and Albert Park
- Department of Higher Education and Tertiary institutions to work with the city in the development of an integrated plan for safe and appropriate student accommodation facilities that meet required quality standards around the precinct
- Private Investors are sought for the project

RESPONSIBLE INSTITUTION AND CONTACT DETAILS

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If there is interest in this project please contact both the Project promoter at the responsible institution and the project manager to ensure that your query is addressed promptly

LOCATION



ECONOMIC SECTOR

Pharmaceutical sector (Health Care)

DESCRIPTION AND BACKGROUND

Xylomed® Pharmaceuticals (Pty) Ltd is a newly established Pharmaceutical Company with a distinct vision to formulate, design and manufacture new innovative medicinal products that have relevance in African Markets in SADC, COMESA & ECOWAS regions.

XYLOMED® PHARMACEUTICALS has well over 2100 Medicines in the following categories:

- Human Pharmaceutical Products
- Chemotherapy & Radiation Oncology Products

- Animal Health Pharmaceutical Products
- Plant Health Pharmaceutical Products
- Aqua Health Pharmaceutical Products for marine farming etc.

XYLOMED® PHARMACEUTICALS aims to launch all its products in various markets across Africa but significantly has already managed to register some of its products (a total of 100) in Malawi, Ghana, Sierra Leone, Zambia, and Nigeria. XYLOMED® PHARMACEUTICALS will ensure that the newly-built Pharmaceutical Manufacturing Plants will be accredited by various leading regulators across the World such as the European Medicines Agency (EMA), US Federal Drug Agency (FDA), the World Health Organisation (WHO) and SAHPRA,

as well as other relevant medicine regulators across the continent.

TOTAL INVESTMENT VALUE

R3,5 BILLION (\$240 MILLION)

JOBS CREATION

- Temporary Jobs: 3000
- Permanent Jobs: 1000

PROJECT STATUS

- The following studies have been conducted: sector economic analysis, legal analysis, operational model, environmental requirements, socio-economic impact analysis, and research and development parameters and requirements.

FINANCED BY

- Private investors and equity partners
- This project seeks further private investors for equity funding

PARTNERSHIPS

Key project partners include:

- Academic institutions
- Biotech companies
- Pharmaceutical companies
- Companies providing technologies/ platforms
- Consumer Health Care companies



RESPONSIBLE INSTITUTION AND CONTACT DETAILS

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LOCATION



ECONOMIC SECTOR

Property Development

opportunities located within the greater Zululami Coastal Residential Estate.

DESCRIPTION AND BACKGROUND

ROWLES PROPERTY GROUP, ZULULAMI COASTAL ESTATE

- Founded in 1997 and headed by CEO David Rowles. The Rowles Group has focused on real estate development in the outer west region of the eThekweni Municipality and has been involved in retail, residential and industrial investment projects
- The North Coast of KwaZulu-Natal has experienced strong growth over the last 20 years, therefore the Rowles Group have ventured into this market through the purchase of 170 residential

TOTAL INVESTMENT VALUE

R2,5 BILLION (\$171 MILLION).

JOBS CREATION

- Temporary Jobs: 400 jobs
- Permanent Jobs: 180 jobs

FINANCED BY

- The project is currently seeking private investor and debt funding

PARTNERSHIPS

- Partnerships bringing equity and debt funding are of key interest and
- Local government

LUXURY COASTAL LIVING

A product of Collins Residential, Zululami Luxury Coastal Estate is a family-focused, lifestyle estate which has received an unprecedented response, receiving well over R400 million in sales within the first two months of launch. Featuring a combination of sectional title and freehold units, this 140-hectare development, offering luxury outdoor living, with two beach access points. This R2.5 billion estate is home to breathtaking views of the Indian Ocean, enchanting coastal forests and picturesque wetlands.



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The KwaZulu-Natal One Stop Shop is the integrated central hub designed to assist investors looking to do business in the province and local exporters seeking to expand their reach into new market, by providing all-in-one specialised services with the support of national government departments to ease red tape.

If you are ready to invest, we at the KwaZulu-Natal One Stop Shop will guide you, every step of the way.

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